

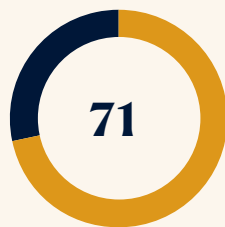
Q2 2025

NORTH CAROLINA ECONOMIC DEVELOPMENT ACTIVITY REPORT

The North Carolina Economic Activity Report (NC EDAR) is a comprehensive list of announced commercial investment through relocations, expansions, or new facilities within traded sectors. Projects listed include those supported by the Economic Development Partnership of North Carolina as well as projects led solely by partners in local communities. This report does not include investments made in retail, recreation, hospitality, infrastructure, utilities, or the public sector. Confidential jobs and investment are not included in this report. For questions or additional details on the NC EDAR, contact Jack Nelms at jack.nelms@edpnc.com

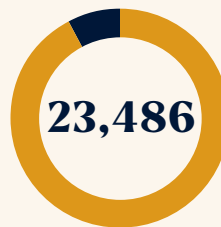
Through Q2, North Carolina reported 71 new economic development projects, announcing 23,486 new jobs and \$18.9 billion in capital investment. Of these projects, 21 were foreign direct investment, representing 9 different countries and 1,832 jobs and \$1.5 billion in investment.

REPORTED PROJECTS



- 51 New Operations
- 20 Expansions

ANNOUNCED JOBS



- 21,664 jobs announced by new operations;
- 1,822 jobs announced by expansions

ANNOUNCED INVESTMENT



- \$18.1 billion announced by new projects;
- \$831.3 million announced by expansions

PROJECTS BY SECTOR

Sector	Projects Announced	New Jobs	Capital Investment
Energy	9	991	\$629.8M
Information Technology	8	3,492	\$10.3B
Automotive	7	595	\$213.3M
Food & Beverage	7	255	\$103.3M
Chemical, Plastics, & Rubber	7	531	\$146.6
Aerospace	4	15,011	\$5.4B
Computers & Electronics	4	736	\$1.1B
Textiles	4	406	\$73.4M
Business & Financial Services	2	406	\$193.8M
Life Sciences	2	455	\$715M
Military/Defense	2	45	\$1.2M
Construction Materials	2	95	\$19.2M
Transportation & Logistics	2	80	\$3.6M
Medical Equipment	1	61	\$10M
Other	10	327	\$75.6M
Total	71	23,486	\$18.9B

LARGEST PROJECTS BY JOBS ANNOUNCED Q1-2 2025






Company	Announced Jobs	Sector
JetZero	14,564	Aerospace
Jabil, Inc	2,004	Information Technology
Amazon Web Services	500	Information Technology
Genentech	420	Life Sciences
PSA Airlines	400	Other

LARGEST PROJECTS BY CAPITAL INVESTMENT ANNOUNCED Q1-2 2025

Company	Announced Investment	Sector
Amazon Web Services	\$10B	Information Technology
JetZero	\$4.7B	Aerospace
Enovum Data Center Corp	\$1B	Computers & Electronics
PPG Industries Inc	\$700M	Aerospace
Pratt & Whitney	\$380M	Chemicals, Plastics, & Rubber

FOREIGN DIRECT INVESTMENT (FDI)

Through Q2, 21 FDI projects from 9 different countries announced 1,832 jobs and \$1.4 billion in investment in North Carolina.

					
Company	Toromont	Indo Count Industries Limited	Pelsan Tekstil A.S.	FiSpec	TMG Automotive
Jobs Created	326	232	216	130	125
Capital Investment	\$56M	\$14.4M	\$82.6M	\$15M	\$51M
Parent Country	Canada	India	Turkey	Canada	Portugal
Sector	Computer & Electronics	Textiles	Chemicals, Plastics, & Rubber	Textiles	Automotive

TOTAL NUMBER OF JOBS AND INVESTMENT BY PROSPERITY ZONE Q1-2 2025

