

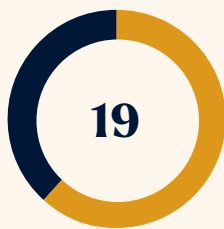
Q1 2026

NORTH CAROLINA ECONOMIC DEVELOPMENT ACTIVITY REPORT

The North Carolina Economic Activity Report (NC EDAR) is a comprehensive list of announced commercial investments through relocations, expansions, or new facilities within traded sectors. Projects listed include those supported by the Economic Development Partnership of North Carolina as well as projects led solely by partners in local communities. This report does not include investments made in retail, recreation, hospitality, infrastructure, utilities, or the public sector. Confidential jobs and investment are not included in this report. For questions or additional details on the NC EDAR, contact Victoria Suda at victoria.suda@edpnc.com

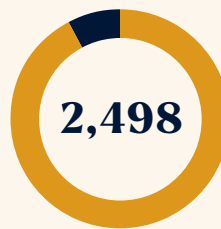
Through Q1, North Carolina reported 19 new economic development projects, announcing 2,498 new jobs and \$2.7 billion in capital investment. Of these projects, 6 were foreign direct investment, representing 6 different countries announcing 989 jobs and \$1.6 billion in investment.

REPORTED PROJECTS



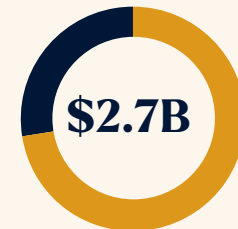
- 11 New Operations
- 8 Expansions

ANNOUNCED JOBS



- 2,149 jobs announced by new operations
- 349 jobs announced by expansions

ANNOUNCED INVESTMENT



- \$1.9 billion announced by new projects
- \$757.5 million announced by expansions

PROJECTS BY SECTOR

Sector	Projects Announced	New Jobs	Capital Investment
Biotech, Pharmaceuticals & Life Sciences	3	449	\$1.6B
Energy	3	860	\$949.4M
Business & Financial Services	1	600	\$60.0M
Information Technology	1	400	\$18.0M
Chemicals, Plastics & Rubber	2	42	\$13.4M
Waste/Recycling	1	12	\$10.3M
Transportation & Logistics	1	100	\$9.7M
Furniture & Home Furnishings	1	5	\$2.5M
Beverage and Agriculture, Food	1	20	\$1.8M
Automotive/Motor Vehicles	2	0	
Other	3	10	\$24.7M
Grand Total	19	2,498	\$2.7B

LARGEST PROJECTS BY JOBS ANNOUNCED Q1 2026

Company	Announced Jobs	Sector
U.S. Forged Rings, Inc.	625	Energy
Capital Group, Inc.	600	Business and Financial Services
Lumentum	400	Information Technology
Johnson & Johnson	320	Biotechnology, Pharmaceuticals and Life Sciences
TSEA Energy (Energia)	150	Energy

LARGEST PROJECTS BY CAPITAL INVESTMENT ANNOUNCED Q1 2026

Company	Announced Investment	Sector
Johnson & Johnson	\$1B	Biotech, Pharmaceuticals & Life Sciences
U.S. Forged Rings, Inc.	\$875M	Energy
Genentech	\$650M	Biotech, Pharmaceuticals & Life Sciences
Capital Group, Inc.	\$60M	Business and Financial Services
LS Cable & System U.S.A., Inc.	\$49.4M	Energy

FOREIGN DIRECT INVESTMENT (FDI)

In Q1, 6 FDI projects from 6 different countries announced 989 jobs and \$1.6 billion in investment in North Carolina.



Company	U.S. Forged Rings, Inc.	Genentech	LS Cable & System U.S.A., Inc.	TSEA Energy (Energia)	ESSERT Robotics Pharma Corp.	Alpine Shredding Trucks
Jobs Created	625	100	85	150	29	
Capital Investment	\$875M	\$650M	\$49.4M	\$25M	\$12.5M	
Parent Country	Italy	Switzerland	South Korea	Brazil	Germany	Canada
Sector	Energy	Biotechnology, Pharmaceuticals and Life Sciences	Energy	Energy	Biotechnology, Pharmaceuticals and Life Sciences	Automotive/ Motor Vehicles & Agriculture

TOTAL NUMBER OF JOBS AND INVESTMENT BY PROSPERITY ZONE Q1 2026

