

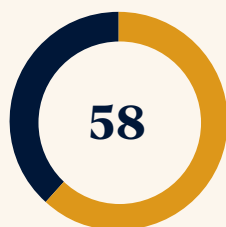
North Carolina Economic Development Activity Report:

2026 THROUGH Q2

The North Carolina Economic Activity Report (NC EDAR) is a comprehensive list of announced commercial investments through relocations, expansions, or new facilities within traded sectors. Projects listed include those supported by the Economic Development Partnership of North Carolina as well as projects led solely by partners in local communities. This report does not include investments made in retail, recreation, hospitality, infrastructure, utilities, or the public sector. Confidential jobs and investment are not included in this report. For questions or additional details on the NC EDAR, contact Victoria Suda at victoria.suda@edpnc.com

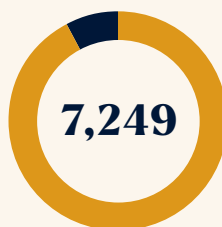
Through Q2, North Carolina reported 58 new economic development projects, announcing 7,249 new jobs and \$5.6 billion in capital investment. Of these projects, 19 were foreign direct investment, representing 13 different countries announcing 3,571 jobs and \$2 billion in investment.

REPORTED PROJECTS



- 34 New Operations
- 24 Expansions

ANNOUNCED JOBS



- 5,622 jobs announced by new operations
- 1,627 jobs announced by expansions

ANNOUNCED INVESTMENT



- \$4.36 billion announced by new projects
- \$1.25 billion announced by expansions

PROJECTS BY SECTOR

Sector	Projects Announced	New Jobs	Capital Investment
Aerospace/Aviation	3	30	\$28.1M
Automotive/Motor Vehicles	6	511	\$115.7M
Beverage & Agriculture, Food	4	192	\$32.9M
Biotechnology, Pharmaceuticals & Life Sciences	8	1,371	\$3.3B
Business & Financial Services	4	2,640	\$110.8M
Chemicals, Plastics & Rubber	2	42	\$13.4M
Computers & Electronics	2	162	\$1.7M
Construction Materials	1		
Energy	6	1,210	\$949.4M
Furniture & Home Furnishings	2	5	\$15.7M
Information Technology	2	400	\$610.0M
Other	10	85	\$133.2M
Textiles, Apparel & Sporting Goods	3	198	\$54.5M
Transportation & Logistics	4	391	\$229.7M
Waste/Recycling	1	12	\$10.3M
Grand Total	58	7,249	\$5.6B

LARGEST PROJECTS BY JOBS ANNOUNCED THROUGH Q2 2026

Company	Announced Jobs	Sector
SMBC (Sumitomo Mitsui Banking Corporation)	2,000	Business & Financial Services
AbbVie	734	Biotechnology, Pharmaceuticals & Life Sciences
U.S. Forged Rings, Inc.	625	Energy
Capital Group, Inc.	600	Business & Financial Services
Lumentum	400	Information Technology

LARGEST PROJECTS BY CAPITAL INVESTMENT ANNOUNCED THROUGH Q2 2026

Company	Announced Investment	Sector
AbbVie	\$1.2B	Biotech, Pharmaceuticals & Life Sciences
Johnson & Johnson	\$1.0B	Biotech, Pharmaceuticals & Life Sciences
U.S. Forged Rings, Inc.	\$875.0M	Energy
Genentech	\$650.0M	Biotech, Pharmaceuticals & Life Sciences
Lumentum	\$610.0M	Information Technology

FOREIGN DIRECT INVESTMENT (FDI)

Through Q2, 19 FDI projects from 13 different countries announced 3,571 jobs and \$2 billion in investment in North Carolina.



Company	SMBC “Sumitomo Mitsui Banking Corporation”	Siemens Energy	TSEA Energy (Energia)	Genentech	LS Cable & System U.S.A., Inc.
Jobs Created	2000	350	150	100	85
Capital Investment	\$50.5M		\$25.0M	\$650.0M	\$49.4M
Parent Country	Japan	Germany	Brazil	Switzerland	South Korea
Sector	Business & Financial Services	Energy	Energy	Biotechnology, Pharmaceuticals & Life Sciences	Energy

TOTAL NUMBER OF JOBS AND INVESTMENT BY PROSPERITY ZONE THROUGH Q2 2026

